

STRATEGY & OBJECTIVES

Help Scottish tourism recover as quickly as possible in a responsible way Build community confidence and ensure a welcome response for visitors Encourage visits from those segments recovering earliest, maximising the opportunity of domestic market

Prioritise value recovery over volume

BACKGROUND

We have a unique opportunity to positively engage audiences and to help them enjoy the outdoors responsibly and enable them to aid the recovery of our rural economy and contribute to Scotland's Public Health Priorities and the Aims of our National Parks.

A new collaborative approach to marketing and communications aiming:

- To encourage greater uptake of outdoor activities and tourism
- To ensure consistent messaging that reinforces responsible outdoor access guidance and the warmth of our welcome
- To address challenges around outdoor access, antisocial camping/motor homing and offer guidance on how to overcome these

- To encourage a feeling of ownership and responsibility to protect our natural environment
- To encourage greater spread of visitation away from hot spots during peak periods
- To promote new product and revised policies and guidance as they become available













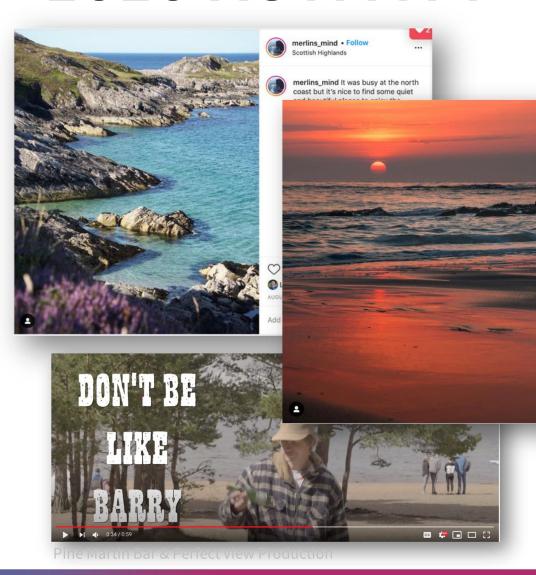


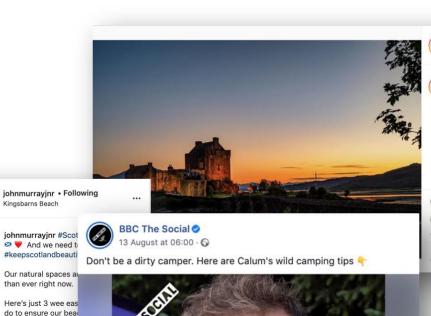






2020 ACTIVITY





Kingsbarns Beach

are clean for everyon - Litter: bin it or bette home. Especially if th excuses 🗹 - Dog Poo: bag it or b home if the bin is full

Liked by exploringedinbu

1.938 others AUGUST 17

Add a comment...







#KEEPSCOTLANDBEAUTIFU REMEMBER AND TAKE

IT LIKE YOU FOUND IT

A SHARED MESSAGING FRAMEWORK

Our golden thread - a single overarching message: Scotland, yours to explore. All of ours to care for.						
Tracking reach, engagement and advocacy across social media – a shared hashtag: #RespectProtectEnjoy						
Educating, signposting and reinforcing guidance – leveraging SOAC brand strip as CTA: Scottish Outdoor Access Code						
Audience specific activity for sub-themes of: Litter, fire, human waste, camping, campervans and motorhomes, dog walking						
Feb	Mar	Apr	May	Jun	Jul	Aug
SOAC – Promotional messaging around keeping dogs under control and away from livestock Owned and earned channels; Feb- May						
	Visitor Summit 19 March					
VS Responsible Tourism Hero Campaign – Scotland, Yours to Explore Visitor Promise; Hub content; Partner activity 19 March – April; Scots						
	SOAC – Access campaign TBC – retargeting social					
		VS Camping and Campervan videos (hub activity)				
		ZWS Scotland Is Stunning p2 - Litter Campaign <i>Digital, radio, social</i>				
			F&LS Campaign Activity – Fire <i>TBC</i>			

RESPONSIBLE TOURISM CAMPAIGN

Scotland, yours to enjoy. All of ours to care for.

AIM: Inspire Scots to travel responsibly, once current restrictions ease.

Launch 19 March (paid activity running for 4 weeks initially) TIMINGS:

Organic and owned activity running throughout 2021

ASSETS: Image bank, 30" edit video, 90" full length video

ACTIVITY: Digital display (YouTube, TEADs)

Paid social (Facebook, Instagram)

> Facebook content re-engagement activity

Radio advertising (Bauer, Global, digital)

> Regionalised Bauer radio partnership reads

Out of Home (OoH) advertising

➤ Billboards (roadside, underground)

Influencer marketing (TikTok)

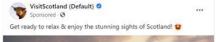
- The Hebridean Baker (x3 videos)
- On The Road Again Travels (x3 videos)

Organic and owned channel activity (social, email, PR, comms)

- > Organic social media programme
- > Email to 120K Scots database; Email to 5.2K tailored family segment
- > iCentre point of sale promotion and digital screens
- > Consumer and industry content (responsible itineraries, etc)
- > Media engagement and pitching to relevant national titles
- > PR content partnerships (Hearst and Immediate)
- Partner amplification

Launch of the Visitor Tourism Promise (Pledge)







Facebook Content marketing activity Responsible travel ad



30" radio script

Let's keep Scotland special, Now and for generations to come. It's all of ours to care for. Our wildlife need their space, and our respect Our communities need our time and our support Buy local, eat local...and move on if things are busy. Take only pictures.

And leave only footprints; So we can leave these special places as we find them Scotland, yours to enjoy responsibly Find out more at visitscotland.com / enjoy'

OUT OF HOME ADS

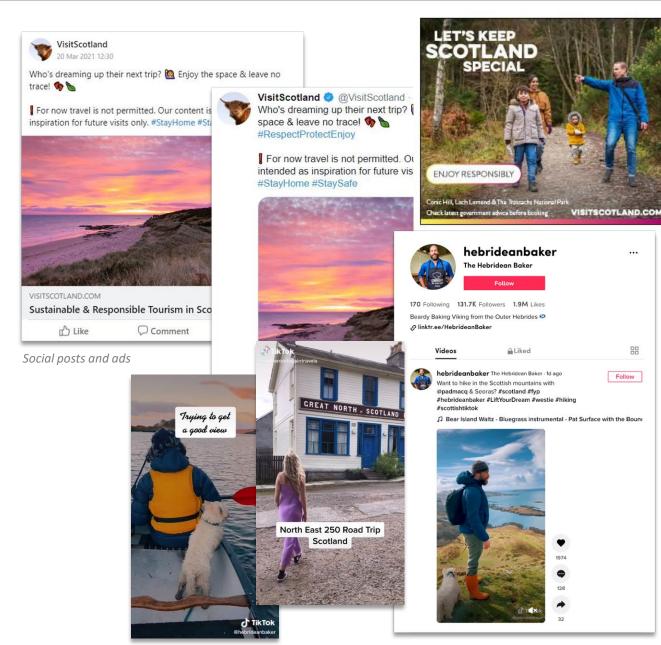
OoH ads will promote the overarching responsible message "Let's keep Scotland special" whilst reinforcing key tactical messages around:

- Keeping dogs under control and on leads around livestock
- Binning or taking litter home
- Avoiding overcrowding and moving on from congested hotspots









Influencer marketing

10" radio presenter reads

LITTER >

Get prepared for your Scotland adventures this morning with Visit Scotland. When it's safe to travel, let's keep nature clean and not leave a trace of litter!

DRIVING & PARKING >

Get prepared for your Scotland adventures this morning with Visit Scotland. When it's safe to travel, always park responsibly and move on if it's too busy.

DOGS >

Get prepared for your Scotland adventures this morning with Visit Scotland. When it's safe to travel, keep dogs under control and pop them on leads around livestock!

CAMPING & CAMPERVANS >

Get prepared for your Scotland adventures this morning with VisitScotland. When it's safe to travel, if you're going camping, plan ahead and use a campsite. Use a stove when cooking, leave no trace of litter and be considerate of locals and wildlife!

HUMAN WASTE >

Get prepared for your Scotland adventures this morning with VisitScotland. When it's safe to travel, if you're out and about and need to go, stay clear of open water and leave no trace.

Bauer presenter radio reads – key tactical messages



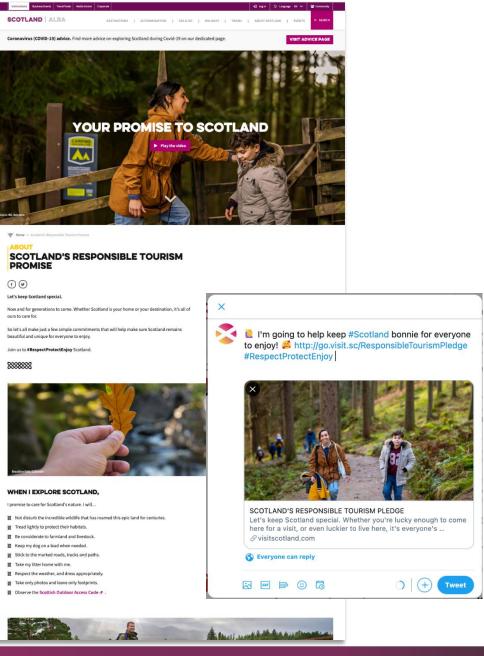
RESPONSIBLE TOURISM PROMISE

A visitor promise on <u>VisitScotland.com</u> asking visitors to commit to a series of responsible actions and behaviours, showing their commitment to preserving Scotland's natural assets and beauty for now and generations to come.

Phase 1 – visitor promise

Phase 2 – industry promise





LOOKING AHEAD

Building upon existing and planned activity.

- Extended responsible activity (organic; paid budget dependent)
 - Elongate timing and distribution channels, extending to greater Scots audience
 - Expand into new priority markets when appropriate (rUK, short haul EU, priority international)
 - Aligned joint partner campaigns and activity
- More specific topic activity and campaigns
 - Litter
 - Camping
 - Campervans and motorhomes (inc human waste)
- Roll-out of brand agnostic assets within the DML Collection icons, signage, leaflets, posters, social media tiles, etc.
- Toolkits for retailers and PoS (rental companies, campsites, etc)

RECOVERY BUILDING BLOCKS

Access and readiness of market

(legal, economic, propensity, preferences) - Core, Growth, Development

RESPONSIBLE TOURISM Global Trends wellness transformational travel inclusivity Product Product VisitScotland Impact **Brand building** distribution offering Re-gain awareness and Re-position product to Re-establish the right protect brand amidst a distribution channels align with new audiences amidst a changing travel and demands amidst an crowded competitor trade landscape evolving travel appetite landscape Promote competitiveness and build a sustainable tourism industry

MARKET PRIORITISATION 2021 - Q1, 2, 3 POST CV

OBJ. & DIRECTION

Short term focus on which markets will deliver speedy recovery for tourism economy whilst supporting medium term growth from key markets

Keep Scotland top of mind for all markets, and deliver conversion as soon as safe to do so

Responsible Travel

VISIT POTENTIAL

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IMMEDIATE : April/May onwards

Scotland, rest of UK

First to be able to travel

Proactive planning and booking from March / April SHORT: Late summer onwards

ROI, Germany, France, Netherlands, UAE, Italy, Spain

Travel corridors / agile response

Inspirational and lead gen from Feb.
Planning from March onwards /
Booking CTA when appropriate

MED: Autumn onwards

USA, Canada, China

Early returners / pent up demand

Awareness / consideration from March onwards.

Reassure autumn is the perfect season to visit Scotland

SCOTS - RESPONSIBLE TRAVEL

MID-MARCH - MID-APRIL INITIAL PHASE

Objective

 Inspire Scots to travel responsibly, once current restrictions ease

Activity

Aspirational 'Let's keep Scotland special'

- Digital display, social and YouTube ads
- Radio adverts: Bauer, Global, digital
- Influencer activity
- Out of home (billboards)





Out of Home (billboards)

UK - PREPARE



MID-MARCH - MID-APRIL

Objective

- Inspire Covid Confident segments to research Scotland holidays, ready to book once restrictions ease
- Steer prospective visitors towards areas ready to welcome visitors; encourage Responsible Travel

Activity

- Digital display and YouTube activity
- Paid social activity
- Targeted TV ads
- Publishing partnerships: Hearst & Immediate Media
- TripAdvisor & Expedia activity

COSMOPOLITAN

Eat like a queen in Perth



Perth was Scotland's capital and the playground of kings and queens for five centuries. You can explore its history with a trip to Scone Palace, the coronation place of Scottish monarchs. And you can also dine like royalty thanks to the city's quirky mix of restaurants. Our pick is The Bothy, a Highland-themed restaurant serving neeps and tatries.

For afters, we suggest a trip to Aberfeldy, a picturesque town around an hour out of Perth, where you can pop into <u>Dewar's</u> Aberfeldy Distillery for a dram or two.

Cosmopolitan Article



Digital display ad

PARTNERSHIP CAMPAIGNS SUMMARY



EXPEDIA (MARCH - MID-APRIL)

Objectives

- Continue to broaden awareness of what a holiday in Scotland offers
- Drive conversion to bookings for Scottish businesses

Activity

 Offsite adverts, social posts & emails and ads on Expedia targeting people searching for UK breaks from end of April 2021 (tbc)

Insights

- Search and bookings significantly increased after UK lockdown easing announcement on 22 Feb
- 51% searches are for 91+ days
- 50% bookings are for 91+ days





TRIPADVISOR (MID-MARCH - MID-APRIL)

Objectives Raise awareness of what a holiday in Scotland offers

Activity Themed content hubs on Trip Advisor (wellness, outdoor, city

breaks) incorporating links to businesses and video ad

promotion

LOGANAIR (MID-MARCH - END APRIL)

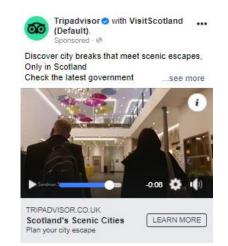
Objectives Raise awareness of Scotland and the connectivity

available via Loganair routes to inspire visits

Activity Paid social and digital video ads

Timings March – end April 2021







CHANNEL 4 & EXPEDIA PARTNERSHIP - REACTIVATION 2021



SUMMARY Target Markets UK **Objectives** Raise Awareness of South Scotland as a fantastic holiday destination raising awareness of the diversity of businesses operating here and inspire future visits to the region. Suite of paid multi-platform paid Activity ads running across Channel 4, E4 and More4 platforms with upweight traffic drivers on Expedia **Timings** May - June







EU - ACTIVITY



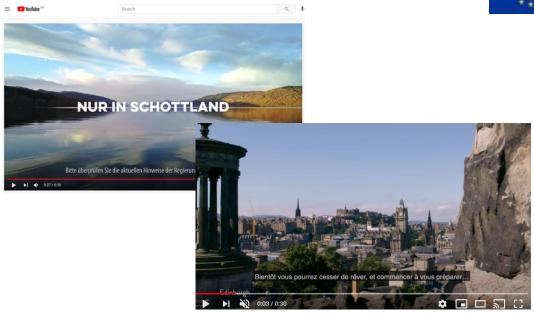
EARLY 2021 - ONGOING

Objectives

- Keep Scotland top of mind
- Encourage bookings from (end-) Summer 2021 in 2022
- Work with transport partners to support return of direct access routes
- Support intermediaries to re-gain capacity with information & inspiration

Activity

- Prepare for Scotland video campaign
- Intermediary Activity
- ITB Campaign



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Schottland grüßt Sie von der ITB Berlin NOW 2021



